

THE YAMUNA SYNDICATE LIMITED

UN- AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF – YEAR ENDED 30.09.2013

(Rupees in lacs)

SNo	Particulars	Quarter Ended			Half – year ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Income from operations :						
	(a) Net sales/Income from Operations	1308.78	2084.18	2052.13	3392.96	4456.63	9017.78
	(b) Other Operating Income	9.09	21.15	23.29	30.24	49.34	107.08
	Total Income from operations (net)	1317.87	2105.33	2075.42	3423.20	4505.97	9124.86
2.	Expenditure:						
	(a) Cost of material consumed		-	-	-	-	-
	(b) Purchases of stock-in-trade	952.60	2008.80	1750.23	2961.40	4121.79	8379.93
	(c) Changes in inventories of stock-in-trade	281.65	(38.62)	180.04	243.03	78.41	134.75
	(d) Employees benefits expenses	45.82	53.65	54.91	99.47	111.64	226.41
	(e) Depreciation & amortization expenses	1.97	1.88	2.00	3.85	3.99	9.36
	(f) Other Expenses	35.95	40.69	50.81	76.64	104.00	227.28
	Total Expenses	1317.99	2066.40	2037.99	3384.39	4419.83	8977.73
3.	Profit / (loss) from operations before other income, finance cost & exceptional items (1-2)	(0.12)	38.93	37.43	38.81	86.14	147.13
4.	Other Income	5.07	3.48	4.74	8.55	6.49	349.63
5.	Profit/ (loss) before finance cost & exceptional items (3+4)	4.95	42.41	42.17	47.36	92.63	496.76
6.	Finance cost	69.11	75.57	81.75	144.68	172.56	343.27
7.	Profit/ (loss) after Finance cost but before exceptional items (5-6)	(64.16)	(33.16)	(39.58)	(97.32)	(79.93)	153.49
8.	Exceptional Items		-	-	-	-	-
9.	Profit/ (loss) from Ordinary activities before Tax (7+8)	(64.16)	(33.16)	(39.58)	(97.32)	(79.93)	153.49
10.	Tax expense: -						
	(a) Current	-	-	-	-	-	-
	(b) Deferred	0.02	0.02	0.03	0.04	0.06	0.27
	(C) Taxation adjustment of previous year		-	-	-	-	(4.16)
11.	Net Profit / (loss) from Ordinary activities after Tax (9-10)	(64.18)	(33.18)	(39.61)	(97.36)	(79.99)	157.38
12.	Extraordinary Items (net of expenses)		-	-		-	-
13.	Net Profit / (loss) for the period (11-12)	(64.18)	(33.18)	(39.61)	(97.36)	(79.99)	157.38
14.	Share of profit / (loss) of associates	-	-	-	-	-	-
15.	Minority interest	-	-	-	-	-	-
16.	Net Profit / (loss) after tax, minority interest and share of profit / (loss) of associates (13-14-15)	(64.18)	(33.18)	(39.61)	(97.36)	(79.99)	157.38
17.	Paid-up Equity Share Capital (Face value Rs.100/-)	211.65	211.65	211.65	211.65	211.65	211.65
18.	Reserve excluding revaluation reserves	-	-	-	-	-	2646.38
19.	Earning Per Share (EPS)						
	(a) Basic & Diluted EPS before Extraordinary Items.	(30.32)	(15.68)	(18.71)	(46.00)	(37.79)	74
	(b) Basic & Diluted EPS after Extraordinary Items.	(30.32)	(15.68)	(18.71)	(46.00)	(37.79)	74

Part-II

A. PARTICULARS OF SHAREHOLDERS							
1.	Public shareholding :						
	- Number of Shares	56664	56664	56664	56664	56664	56664
	- Percentage of Shareholding	26.77	26.77	26.77	26.77	26.77	26.77
2.	Promoters and Promoter group Shareholding:						
	(a) Pledged/ encumbered:						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (as to % of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shareholding (as to % of the total share capital of the Company)	-	-	-	-	-	-
	(b) Non-encumbered:						
	- Number of Shares	154984	154984	154984	154984	154984	154984
	- Percentage of Shareholding (as to % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shareholding (as to % of the total share capital of the Company)	73.23	73.23	73.23	73.23	73.23	73.23
B	INVESTOR COMPLAINTS	Quarter ended 30.09.2013					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

Segment Reporting

SNo	Particulars	Quarter Ended			Half – year ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue :						
	(a) Vehicles	384.48	935.70	1192.36	1320.18	2630.43	5187.15
	(b) Petrol Pump	572.91	533.87	542.19	1106.78	1064.62	2371.96
	(c) Others	360.48	635.76	340.87	996.24	810.92	1565.75
	(d) Un-Allocated	-	-	-	-	-	-
	Total	1317.87	2105.33	2075.42	3423.20	4505.97	9124.86
2	Segment Results (PBIT) :						
	(a) Vehicles	(9.18)	23.45	25.45	14.27	64.37	95.69
	(b) Petrol Pump	10.38	10.52	10.45	20.90	19.51	47.17
	(c) Others	20.03	24.99	29.74	45.02	59.17	116.89
	(d) Un-Allocated	-	-	-	-	-	-
	Total	21.23	58.96	65.64	80.19	143.05	259.75
	Less: a. Interest	69.11	75.57	81.75	144.68	172.56	343.27
	b. Unallocable Expenses net off Unallocable Income	16.28	16.55	23.47	32.83	50.42	(237.01)
	Profit / (loss) before Tax	(64.16)	(33.16)	(39.58)	(97.32)	(79.93)	153.49
3	Capital Employed :						
	(a) Vehicles	1451.83	1356.67	2378.88	1451.83	2378.88	2411.74
	(b) Petrol Pump	(155.26)	(6.98)	76.25	(155.26)	76.25	(23.74)
	(c) Others	784.61	397.03	433.26	784.61	433.26	249.21
	(d) Un-Allocated	(1005.81)	(906.77)	(898.60)	(1005.81)	(898.60)	(854.16)
	Total	1075.37	839.95	1989.79	1075.37	1989.79	1783.05

Notes :

- The above results have been reviewed by the Audit Committee & approved by the Board of the Directors of the Company at its meeting held on 14.11.2013 and have also been audited by the Statutory Auditors of the Company.
- The previous period's figures have been regrouped and reclassified wherever necessary.
- The statement of Assets & Liabilities as required under clause 41(V)(h) of the listing agreement is as under:-

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

SN	Particulars	As at	
		30.09.2013	31.03.2013
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	211.65	211.65
	(b) Reserves and Surplus	2551.83	2649.20
	(c) Money received against share warrants		
	Sub total (A1)	2763.84	2860.85
2	Share application money pending allotment	N.A	N.A
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	768.36	854.56
	(b) Deferred tax liabilities (net)	0.45	0.41
	(c) Other long-term liabilities	80.88	71.68
	(d) Long-term provisions	11.62	11.62
	Sub total (A4)	861.31	938.27
5	Current liabilities		
	(a) Short-term borrowings	1229.53	1674.38
	(b) Trade Payables	14.32	110.42
	(c) Other current Liabilities	262.49	276.35
	(d) Short-term provisions	1.88	51.40
	Sub total (A5)	1508.22	2112.55
	TOTAL –EQUITY AND LIABILITIES	5133.01	5911.67
B	ASSETS		
1	Non-current assets		
	(a) Fixed Assets	57.73	56.92
	(b) Goodwill on consolidation	-	-
	(c) Non-current Investment	3769.30	3714.74
	(d) Deferred tax asset (net)	-	-
	(e) Long term loan and advances	15.79	22.60
	(f) Others non-current assets	3.60	10.90
	(g) capital work in progress	-	2.80
	Sub total (B1)	3846.42	3807.96
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	621.92	869.60
	(c) Trade receivable	339.65	753.56
	(d) Cash and cash equivalents	163.53	81.39
	(e) Short-term loan and advances	125.17	362.52
	(f) Other current assets	36.32	36.64
	Sub-total (B2)	1286.59	2103.71
	TOTAL ASSETS	5133.01	5911.67

By order of the Board
For and on Behalf of the Board
sd/-(Ranjit Puri)
Chairman

Date : 14.11.2013
Place : Noida.