

THE YAMUNA SYNDICATE LIMITED

AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31.03.2013

(Rupees in lacs)

| SN | Particulars | Quarter Ended | | | Year ended | |
|-----|---|-----------------------|-------------------------|-----------------------|-----------------------|-----------------------|
| | | 31.03.2013 Audited | 31.12.2012 Unaudited | 31.03.2012 Audited | 31.03.2013 Audited | 31.03.2012 Audited |
| 1. | Income from operations : | | | | | |
| | (a) Net sales/Income from Operations | 2393.02 | 2168.13 | 2434.44 | 9017.78 | 9345.37 |
| | (b) Other Operating Income | 31.38 | 26.37 | 26.05 | 107.08 | 118.35 |
| | Total Income from operations (net) | 2424.40 | 2194.50 | 2460.49 | 9124.86 | 9463.72 |
| 2. | Expenditure: | | | | | |
| | (a) Cost of material consumed | - | - | - | - | - |
| | (b) Purchases of stock-in-trade | 2218.66 | 2039.48 | 2259.19 | 8379.93 | 8457.19 |
| | (c) Changes in inventories of stock-in-trade | 53.23 | 3.11 | 63.27 | 134.75 | 357.62 |
| | (d) Employees benefits expenses | 59.57 | 55.21 | 58.02 | 226.41 | 227.35 |
| | (e) Depreciation & amortization expenses | 3.15 | 2.22 | 3.29 | 9.36 | 9.88 |
| | (f) Other Expenses | 77.26 | 46.02 | 67.57 | 227.28 | 208.88 |
| | Total Expenses | 2411.87 | 2146.04 | 2451.34 | 8977.73 | 9260.92 |
| 3. | Profit / (loss) from operations before other income, finance cost & exceptional items (1-2) | 12.53 | 48.46 | 9.15 | 147.13 | 202.80 |
| 4. | Other Income | 339.80 | 3.34 | 368.12 | 349.63 | 378.78 |
| 5. | Profit / (Loss) before finance cost & exceptional items (3+4) | 352.33 | 51.80 | 377.27 | 496.76 | 581.58 |
| 6. | Finance cost | 80.87 | 89.84 | 83.77 | 343.27 | 309.40 |
| 7. | Profit / (Loss) after Finance cost but before exceptional items (5-6) | 271.46 | (38.04) | 293.50 | 153.49 | 272.18 |
| 8. | Exceptional Items | - | - | - | - | - |
| 9. | Profit / (Loss) from Ordinary activities before Tax (7+8) | 271.46 | (38.04) | 293.50 | 153.49 | 272.18 |
| 10. | Tax expense: - | | | | | |
| | (a) Current | - | - | - | - | - |
| | (b) Deferred | 0.19 | 0.02 | (0.32) | 0.27 | 0.08 |
| | (C) Taxation adjustment of previous year | (4.16) | - | (2.55) | (4.16) | (2.55) |
| 11. | Net Profit /(Loss) from Ordinary activities after Tax (9-10) | 275.43 | (38.06) | 296.37 | 157.38 | 274.65 |
| 12. | Extraordinary Items (net of expenses) | - | - | - | - | - |
| 13. | Net Profit / (Loss) for the period (11-12) | 275.43 | (38.06) | 296.37 | 157.38 | 274.65 |
| 14. | Share of profit / (Loss) of associates | - | - | - | - | - |
| 15. | Minority interest | - | - | - | - | - |
| 16. | Net Profit / (Loss) after tax, minority interest and share of profit / (Loss) of associates (13-14-15) | 275.43 | (38.06) | 296.37 | 157.38 | 274.65 |
| 17. | Paid-up Equity Share Capital (Face value Rs.100/-) | 211.65 | 211.65 | 211.65 | 211.65 | 211.65 |
| 18. | Reserve excluding revaluation reserves | - | - | - | 2646.38 | 2538.52 |
| 19. | Earning Per Share (EPS) | | | | | |
| | (a) Basic & Diluted EPS before Extraordinary Items. | 130.13 | (17.98) | 140.03 | 74 | 130 |
| | (b) Basic & Diluted EPS after Extraordinary Items. | 130.13 | (17.98) | 140.03 | 74 | 130 |

Part-II

| A. PARTICULARS OF SHAREHOLDERS | | | | | | |
|---------------------------------------|---|--------------------------|--------|--------|--------|--------|
| 1. | Public shareholding : | | | | | |
| | - Number of Shares | 56664 | 56664 | 56664 | 56664 | 56664 |
| | - Percentage of Shareholding | 26.77 | 26.77 | 26.77 | 26.77 | 26.77 |
| 2. | Promoters and Promoter group Shareholding: | | | | | |
| | (a) Pledged/ encumbered: | | | | | |
| | - Number of Shares | - | - | - | - | - |
| | - Percentage of Shareholding (as to % of the total shareholding of the promoter and promoter group) | - | - | - | - | - |
| | - Percentage of Shareholding (as to % of the total share capital of the Company) | - | - | - | - | - |
| | (b) Non-encumbered: | | | | | |
| | - Number of Shares | 154984 | 154984 | 154984 | 154984 | 154984 |
| | - Percentage of Shareholding (as to % of the total shareholding of the promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shareholding (as to % of the total share capital of the Company) | 73.23 | 73.23 | 73.23 | 73.23 | 73.23 |
| B | INVESTOR COMPLAINTS | Quarter ended 31.03.2013 | | | | |
| | Pending at the beginning of the quarter | NIL | | | | |
| | Received during the quarter | NIL | | | | |
| | Disposed of during the quarter | NIL | | | | |
| | Remaining unresolved at the end of the quarter | NIL | | | | |

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Segment Reporting

| SN | Particulars | Quarter Ended | | | Year Ended | |
|----|--|----------------|-----------------|----------------|----------------|----------------|
| | | 31.03.2013 | 31.12.2012 | 31.03.2012 | 31.03.2013 | 31.03.2012 |
| | | Audited | Unaudited | Audited | Audited | Audited |
| 1. | Segment Revenue : | | | | | |
| | (a) Vehicles | 1345.36 | 1211.34 | 1562.91 | 5187.15 | 5768.04 |
| | (b) Petrol Pump | 659.53 | 647.81 | 667.64 | 2371.96 | 2446.12 |
| | (c) Others | 419.51 | 335.35 | 229.94 | 1565.75 | 1249.56 |
| | (d) Un-Allocated | - | - | - | - | - |
| | Total | 2424.40 | 2194.50 | 2460.49 | 9124.86 | 9463.72 |
| 2 | Segment Results (PBIT) : | | | | | |
| | (a) Vehicles | 7.02 | 24.30 | 47.21 | 95.69 | 189.75 |
| | (b) Petrol Pump | 14.63 | 13.03 | 11.79 | 47.17 | 42.11 |
| | (c) Others | 84.35 | 30.52 | 8.70 | 116.89 | 99.28 |
| | (d) Un-Allocated | - | - | - | - | - |
| | Total | 106.00 | 67.85 | 67.70 | 259.75 | 331.14 |
| | Less: a. Interest | 80.87 | 89.84 | 83.77 | 343.27 | 309.40 |
| | b. Unallocable Expenses net off Unallocable Income | (246.33) | 16.05 | (309.57) | (237.01) | (250.44) |
| | Profit/ (Loss) before Tax | 271.46 | (38.04) | 293.50 | 153.49 | 272.18 |
| 3 | Capital Employed : | | | | | |
| | (a) Vehicles | 121.36 | (88.50) | 207.96 | 2411.74 | 2448.10 |
| | (b) Petrol Pump | 8.56 | (108.55) | 20.77 | (23.74) | 23.84 |
| | (c) Others | (206.75) | 22.70 | (160.53) | 249.21 | 398.16 |
| | (d) Un-Allocated | 171.09 | (126.65) | 180.50 | (854.16) | (654.80) |
| | Total | 94.26 | (301.00) | 248.70 | 1783.05 | 2215.30 |

Statement of Assets & Liabilities:

(Rs. In Lacs)

| S. NO. | Particulars | Year Ended (Audited) | |
|----------|---|-----------------------|----------------|
| | | 31.03.2013 | 31.03.2012 |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share Capital | 211.65 | 211.65 |
| | (b) Reserves and Surplus | 2649.20 | 2541.34 |
| | (c) Money received against share warrants | - | - |
| | Sub total (A1) | 2860.85 | 2752.99 |
| 2 | Share application money pending allotment | N.A | N.A |
| 3 | Minority interest | - | - |
| 4 | Non-current liabilities | | |
| | (a) Long-term borrowings | 854.56 | 1194.28 |
| | (b) Deferred tax liabilities (net) | 0.41 | 0.14 |
| | (c) Other long-term liabilities | 71.68 | 77.34 |
| | (d) Long-term provisions | 11.62 | 10.22 |
| | Sub total (A4) | 938.27 | 1281.98 |
| 5 | Current liabilities | | |
| | (a) Short-term borrowings | 1674.38 | 1492.54 |
| | (b) Trade Payables | 110.42 | 26.01 |
| | (c) Other current Liabilities | 276.35 | 335.08 |
| | (d) Short-term provisions | 51.40 | 50.37 |
| | Sub total (A5) | 2112.55 | 1904.00 |
| | TOTAL -EQUITY AND LIABILITIES | 5911.67 | 5938.97 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed Assets | 56.92 | 61.25 |
| | (b) Goodwill on consolidation | - | - |
| | (c) Non-current Investment | 3714.74 | 3407.86 |
| | (d) Deferred tax asset (net) | - | - |
| | (e) Long term loan and advances | 22.60 | 71.86 |
| | (f) Others non-current assets | 10.90 | 29.16 |
| | (g) capital work in progress | 2.80 | - |
| | Sub total (B1) | 3807.96 | 3570.13 |
| 2 | Current assets | | |
| | (a) Current investments | - | - |
| | (b) Inventories | 869.60 | 1003.93 |
| | (c) Trade receivable | 753.56 | 818.01 |
| | (d) Cash and cash equivalents | 81.39 | 77.46 |
| | (e) Short-term loan and advances | 362.52 | 421.59 |
| | (f) Other current assets | 36.64 | 47.85 |
| | Sub-total (B2) | 2103.71 | 2368.84 |
| | TOTAL ASSETS | 5911.67 | 5938.97 |

- Note : 1. The above results have been reviewed by the Audit Committee & approved by the Board of the Directors of the Company at its meeting held on 27.05.2013 and have also been audited by the Statutory Auditors of the Company.
2. The Board recommended a dividend of Rs20/-per share on Paid up Equity Share Capital.
3. The previous period's figures have been regrouped and reclassified wherever necessary.

By order of the Board
For and on Behalf of the Board
Sd/- (Ranjit Puri)
Chairman

Date : 27.05.2013
Place : Noida (U.P.)