

THE YAMUNA SYNDICATE LIMITED

AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31.03.2012

(Rupees in lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		Audited	Unaudited	Audited	Audited	Audited
1.	Income from operations :					
	(a) Net sales/Income from Operations	2502.44	2380.56	2209.22	9513.25	9828.35
	(b) Other Operating Income	0.76	0.94	0.52	3.84	2.35
	Total Income from operations (net)	2503.20	2381.50	2209.74	9517.09	9830.70
2.	Expenditure:					
	(a) Cost of material consumed	-	-	-	-	-
	(b) Purchases of stock-in-trade	2259.19	2314.45	2332.57	8457.19	9364.72
	(c) Changes in inventories of stock-in-trade	63.27	(96.22)	(252.88)	357.62	(339.64)
	(d) Employees benefits expenses	63.37	62.48	79.55	245.32	250.71
	(e) Depreciation & amortization expenses	3.29	2.17	3.66	9.88	11.64
	(f) Other Expenses	62.22	43.56	46.86	190.91	174.14
	Total Expenses	2451.34	2326.44	2209.76	9260.92	9461.57
3.	Profit from operations before other income, finance cost & exceptional items (1-2)	51.86	55.06	(0.02)	256.17	369.13
4.	Other Income (Dividend Income)	325.41	-	31.57	325.41	31.57
5.	Profit before finance cost & exceptional items (3+4)	377.27	55.06	31.55	581.58	400.70
6.	Finance cost	83.77	85.63	64.38	309.40	213.04
7.	Profit after Finance cost but before exceptional items (5-6)	293.50	(30.57)	(32.83)	272.18	187.66
8.	Exceptional Items	-	-	-	-	-
9.	Profit from Ordinary activities before Tax (7+8)	293.50	(30.57)	(32.83)	272.18	187.66
10.	Tax expense: -					
	(a) Current	-	-	(15.24)	-	58.00
	(b) Deferred	(0.32)	0.05	(9.60)	0.08	(7.90)
	(C) Taxation adjustment of previous year	(2.55)	-	(7.53)	(2.55)	(7.53)
11.	Net Profit from Ordinary activities after Tax (9-10)	296.37	(30.62)	(0.46)	274.65	145.09
12.	Extraordinary Items (net of expenses)	-	-	-	-	-
13.	Net Profit for the period (11-12)	296.37	(30.62)	(0.46)	274.65	145.09
14.	Share of profit of associates	-	-	-	-	-
15.	Minority interest	-	-	-	-	-
16.	Net Profit after tax, minority interest and share of profit of associates (13-14-15)	296.37	(30.62)	(0.46)	274.65	145.09
17.	Paid-up Equity Share Capital (Face value Rs.100/-)	211.65	211.65	211.65	211.65	211.65
18.	Reserve excluding revaluation reserves	-	-	-	2538.52	2313.06
19.	Earning Per Share (EPS)					
	(a) Basic & Diluted EPS before Extraordinary Items.	140.03	(14.47)	(0.22)	130	69
	(b) Basic & Diluted EPS after Extraordinary Items.	140.03	(14.47)	(0.22)	130	69

Part-II

A. PARTICULARS OF SHAREHOLDERS						
1.	Public shareholding :					
	- Number of Shares	56664	56664	56664	56664	56664
	- Percentage of Shareholding	26.77	26.77	26.77	26.77	26.77
2.	Promoters and Promoter group Shareholding:					
	(a) Pledged/ encumbered:					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shareholding (as to % of the total shareholding of the promoter and promoter group)	-	-	-	-	-
	- Percentage of Shareholding (as to % of the total share capital of the Company)	-	-	-	-	-
	(b) Non-encumbered:					
	- Number of Shares	154984	154984	154984	154984	154984
	- Percentage of Shareholding (as to % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shareholding (as to % of the total share capital of the Company)	73.23	73.23	73.23	73.23	73.23
B INVESTOR COMPLAINTS		Quarter ended 31.03.2012				
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	NIL				
	Disposed of during the quarter	NIL				
	Remaining unresolved at the end of the quarter	NIL				

Cont..2

Segment Reporting

Sr. No.	Particulars	Quarter Ended		Year Ended		
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		Audited	Unaudited	Audited	Audited	Audited
1.	Segment Revenue :					
	(a) Vehicles	1598.46	1391.28	1382.85	5809.24	6456.11
	(b) Petrol Pump	667.75	696.07	605.44	2446.28	2143.84
	(c) Others	230.23	293.02	220.52	1251.33	1219.96
	(d) Un-Allocated	6.00	0.19	0.41	6.40	8.44
	Total	2502.44	2380.56	2209.22	9513.25	9828.35
2	Segment Results (PBIT) :					
	(a) Vehicles	47.21	38.39	7.69	189.75	301.92
	(b) Petrol Pump	11.80	12.28	8.52	42.11	32.04
	(c) Others	8.71	22.57	19.69	99.28	120.57
	(d) Un-Allocated	-	-	-	-	-
	Total	67.72	73.24	35.90	331.14	454.53
	Less: a. Interest	83.77	85.63	64.38	309.40	213.04
	b. Unallocated Expenses net off	16.62	19.12	36.44	78.81	87.75
	Add: a. Unallocated Income	326.17	0.94	32.09	329.25	33.92
	Profit before Tax	293.50	(30.57)	(32.83)	272.18	187.66
3	Capital Employed :					
	(a) Vehicles	207.96	2240.14	2288.78	2448.10	2288.78
	(b) Petrol Pump	20.77	3.07	(10.74)	23.84	(10.74)
	(c) Others	(160.53)	558.69	340.70	398.16	340.70
	(d) Un-Allocated	180.50	(835.30)	(65.49)	(654.80)	(65.49)
	Total	248.70	1966.60	2553.25	2215.30	2553.25

Statement of Assets & Liabilities

Sl. No.	Particulars	Year Ended (audited)	
		31.03.2012	31.03.2011
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	211.65	211.65
	(b) Reserves and Surplus	2541.34	2315.88
	(c) Money received against share warrants		
	Sub total (A1)	2752.99	2527.53
2	Share application money pending allotment	-	-
3	Minority interest	N.A.	N.A.
4	Non-current liabilities		
	(a) Long-term borrowings	1194.28	1004.48
	(b) Deferred tax liabilities (net)	0.14	0.06
	(c) Other long-term liabilities	77.34	48.89
	(d) Long-term provisions	10.22	10.40
	Sub total (A4)	1281.98	1063.83
5	Current liabilities		
	(a) Short-term borrowings	1492.54	1514.26
	(b) Trade Payables	26.01	62.46
	(c) Other current Liabilities	325.64	273.91
	(d) Short-term provisions	59.81	60.31
	Sub total (A5)	1904.00	1910.94
	TOTAL-EQUITY AND LIABILITIES	5938.97	5502.30
B	ASSETS		
1	Non-current assets		
	(a) Fixed Assets	61.25	56.21
	(b) Goodwill on consolidation	-	-
	(c) Non-current Investment	3407.86	2593.08
	(d) Deferred tax asset (net)	-	-
	(e) Long term loan and advances	71.86	60.64
	(f) Other non-current assets	28.66	15.53
	(g) capital work in progress	-	8.90
	Sub-total (B1)	3569.63	2734.36
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	1003.93	1357.49
	(c) Trade receivable	818.01	771.69
	(d) Cash and cash equivalents	77.96	87.06
	(e) Short-term loan and advances	421.59	520.78
	(f) Other current assets	47.85	30.92
	Sub-total (B2)	2369.34	2767.94
	TOTAL ASSETS	5938.97	5502.30

Note : 1. The above results have been reviewed by the Audit Committee & approved by the Board of the Directors of the Company at its meeting held on 29.05.2012 and have also been audited by the Statutory Auditors of the Company.

2. The Board recommended a dividend of Rs. 20/- per share on paid-up Equity Share Capital.

By order of the Board
For and on Behalf of the Board
sd/- (Ranjit Puri)
Chairman

Date : 29.05.2012
Place : Noida (U.P.)